

PAM BASSEL STANDING CHAPTER 13 TRUSTEE
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**UNITED STATES BANKRUPTCY COURT
NORTHERN DISTRICT OF TEXAS
FORT WORTH DIVISION**

IN RE:

CASE NO.: 24-41622-MXM-13

ANTHONY LOYD ROPER
512 W BALL ST
WEATHERFORD, TX 76132
PARKER-TX
SSN / ITIN: XXX-XX-5644

ELIZABETH ANNE ROPER
512 W BALL STREET
WEATHERFORD, TX 76086
PARKER-TX
SSN / ITIN: XXX-XX-0170
FKA ELIZABERH ANNE BODDIE

DEBTOR(S)

TRUSTEE'S STATEMENT PURSUANT TO 11 U.S.C. 1302(c)

NOW COMES Pam Bassel Standing Chapter 13 Trustee and files this Statement of Investigation of the financial affairs of the Debtor(s) pursuant to 11 U.S.C. 1302(c). Trustee would respectfully show the Court:

1. Name of business: Roper Pool Care & Repair.
2. Location of business: Azle, Texas.
3. Type of business: swimming pool maintenance and repair.
4. Type of business entity: sole proprietorship.
5. Business license required and current: not required.
6. Business insurance current: yes.
7. All required federal tax returns have been filed: yes.
If no, list unfiled returns: N/A.
8. Debtor obtains trade credit in the operation of the business: no.
9. Number of employees or contract laborers (excluding family members): five.
10. The result of the Trustee's investigation pursuant to 11 U.S.C. 1106(a) is summarized in Exhibit I.

Dated this 17th day of July 2024.


Pam Bassel
Chapter 13 Standing Trustee

EXHIBIT I

	Tax Year 2023	Monthly Average	P & L 6 months 6-2024	Monthly Average	Schedule I & J	CMI
Gross Income	692,097	57,675	448,604	74,767	6,183	56,892
Less Cost of Goods Sold						
Gross Profit	692,097	57,675	448,604	74,767	6,183	56,892
Less Business Expenses	668,045	55,670	384,521	64,087		51,482
Net Profit	24,052	2,004	64,083	10,680	6,183	5,410
Plus Paid to Owner			19,500	1,583		
Plus Depreciation	800	67				
Plus Other Income						
Total Before Tax Income	24,852	2,071	73,583	12,264	6,183	5,410
Less Income & SE Taxes	3,398	283				
Net After Tax Income	21,454	1,788	73,583	12,264	6,183	5,410

Mr. Roper has been in the pool maintenance business for twenty-nine years. The company was profitable in 2023. It continued to be profitable during the six-month period ending in June 2024. The profit actually earned exceeds that shown in the bankruptcy schedules. The budget does not include any amount for income and self-employment taxes but the taxes have been set aside as reflected in the profit and loss statement. Estimated tax payments have been made.

It is the opinion of the Trustee pursuant to 11 U.S.C. 1302(c) and 1106(a), based upon the financial data furnished by the debtor, that the debtor's business is viable, the continuance of the business is desirable and the plan is feasible. The Trustee is not aware of any facts pertaining to fraud, dishonesty, incompetence, misconduct, mismanagement, or irregularity in the management of the affairs of the debtor, or of a cause of action available to the estate.

¹ Savings for income and self-employment taxes.